Investor Relations 2025

Leading Developer
Value Innovator

Dentium

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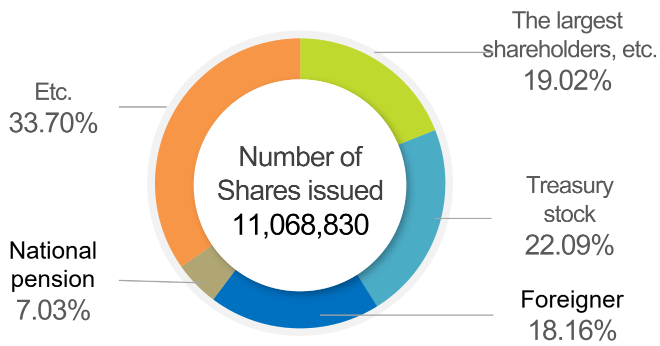
1 Company Overview

Company Profile

General Information

Company Name	Dentium Co., Ltd.
Founded	June 7, 2000
Listed Date	March 15, 2017
CEO	Seung-Woo Seo / Byung-Ho Woon
Capital Stock	KRW 6,184 million
Total Assets	KRW 894.4 billion
Sales	KRW 407.8 billion
Core Business	Production and sales of dental medical devices, etc. (Implant system, etc.)
HQ	Dentium Knowledge Industry Center, Suwon-si, Gyeonggi-do

Shareholder Status



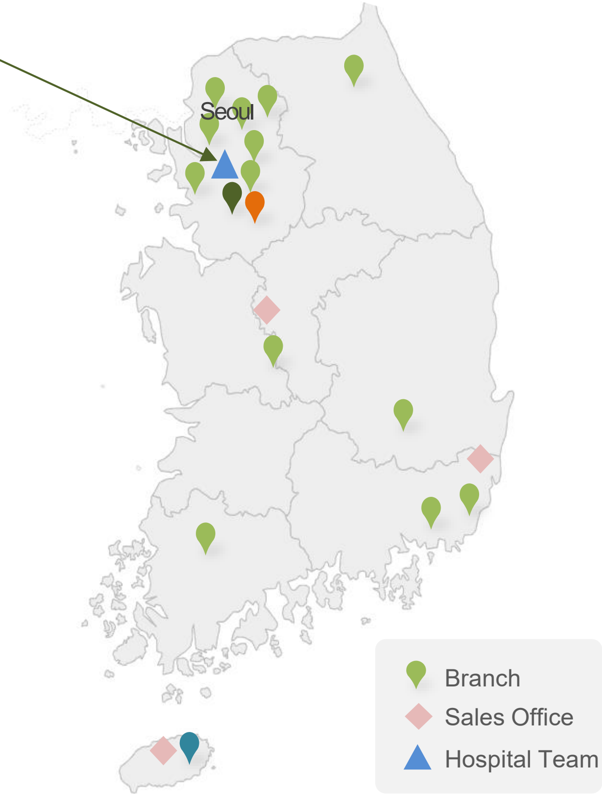
● 2024년 12월 31일 기준임

Domestic Network

- **Headquarter : Production, Management, R&D**
- **Domestic Sales Network : 17 Branches, 2 Sales Offices,1 Hospital Team**

Headquarter Building / D-Factory

- Consolidation of implant manufacture & major business places
- Equipment development & manufacture of Digital Dentistry

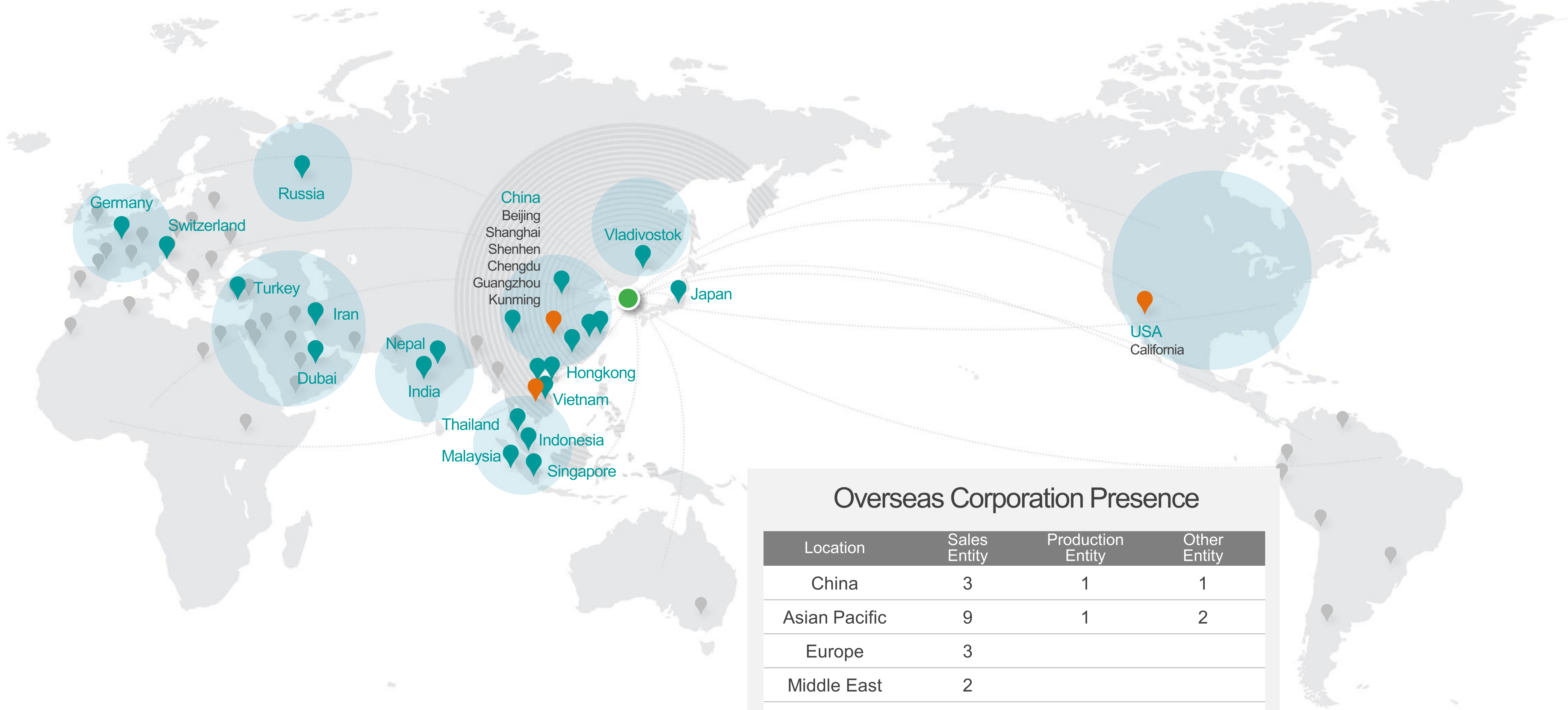


Domestic Sales Network

Location	Branch	Sales Office	Hospital Team
Seoul	4	-	1
Incheon/ Gyeonggi	5	-	-
Gangwon	1	-	-
Daejeon/ Chungcheong	2	-	-
Honam	1	1	-
Busan/ Gyeongnam	3	-	-
Gyeongbuk	1	-	-
Jeju	-	1	-
Total	17	2	1

Overseas Network

Overseas Presence : Sales Entity(17), Production Entity(3), Other Entity(3)



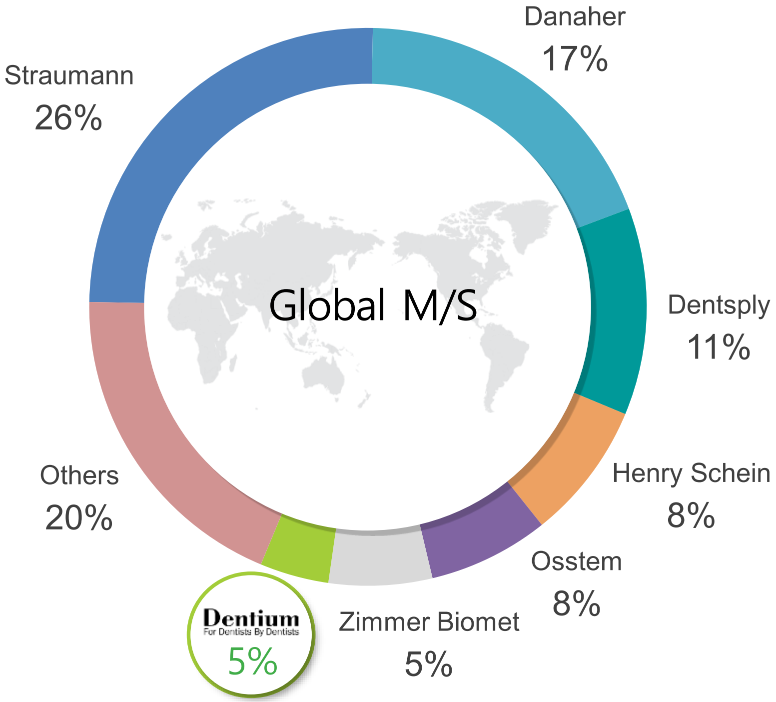
Overseas Corporation Presence

Location	Sales Entity	Production Entity	Other Entity
China	3	1	1
Asian Pacific	9	1	2
Europe	3		
Middle East	2		
US		1	
Total	17	3	3

Dental Implant Market Competition Landscape

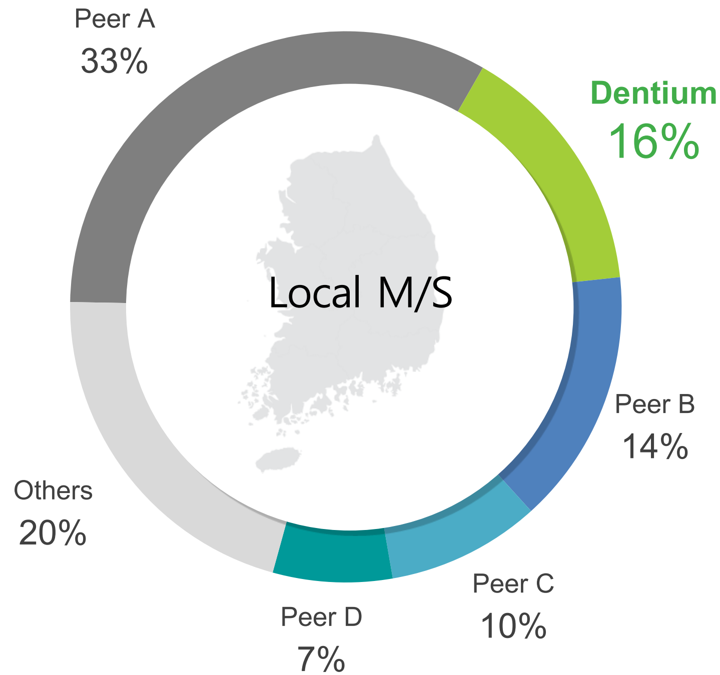
Formation of Oligopolistic Market dominated by competitive overseas/domestic major companies

Global Dental Implant Market Share



Note : Dentium market share is calculated by inverting the revenue and the market share of Straumann
Source : Straumann

Domestic Dental Implant Market Share

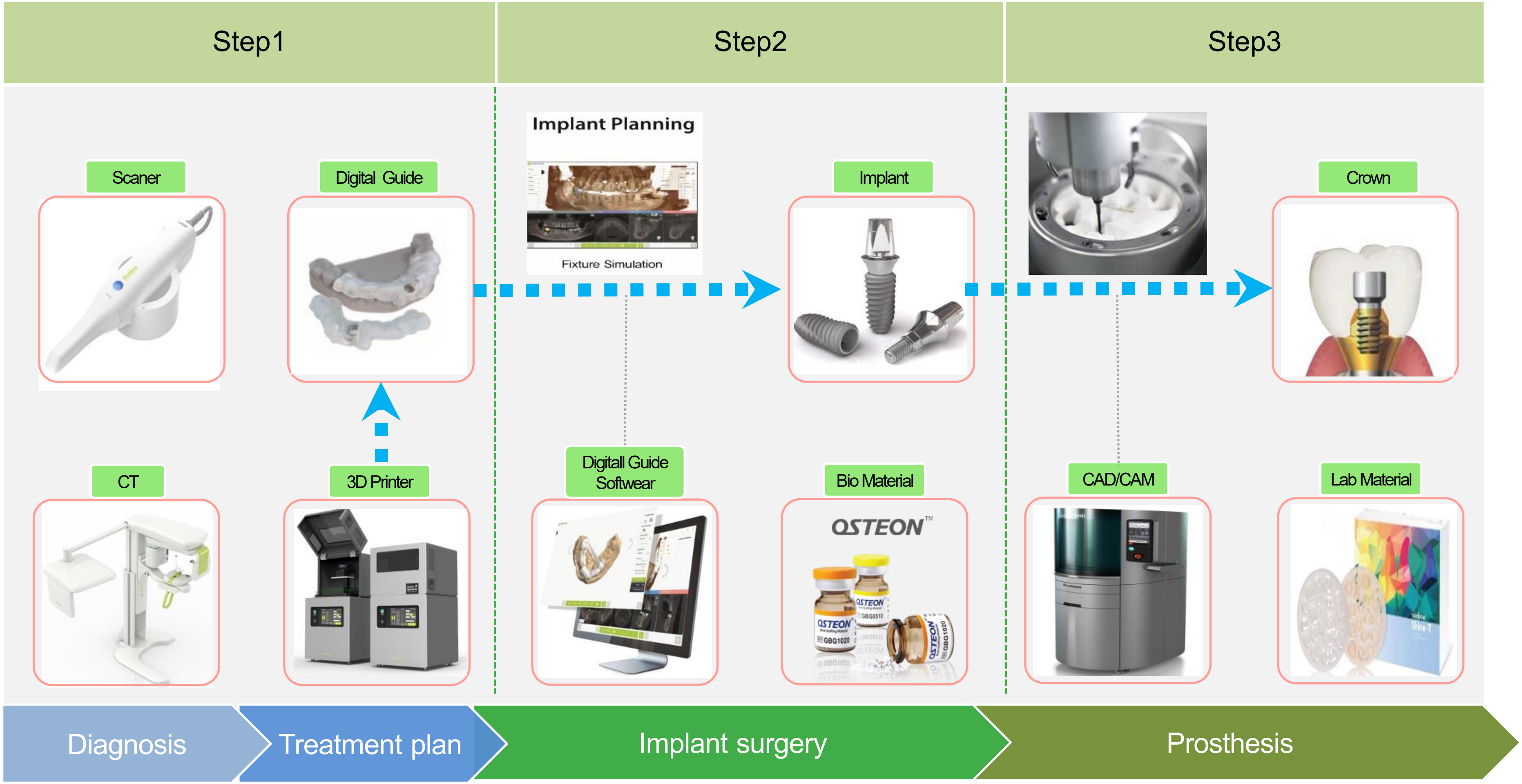


Note: Based on domestic dental implant sales / Dental implant revenue of private companies are estimated
Source: FSS DART

2 Business Contents

Business Areas

Total Digital Line-up deployment from diagnosis to prosthesis



Reflect on the latest trends based on digital technology

bright implant

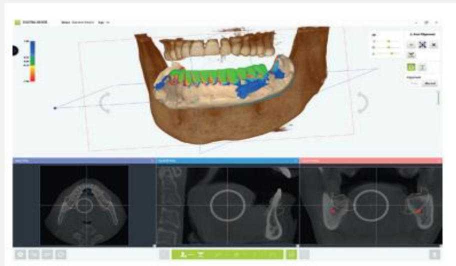
Optimize for digital process

Bone Level & Tissue Level types

Robust holding force & Easy implant surgery

Digital Guide S/W

Direct print of Surgical Guide in clinic



1 Scan Alignment

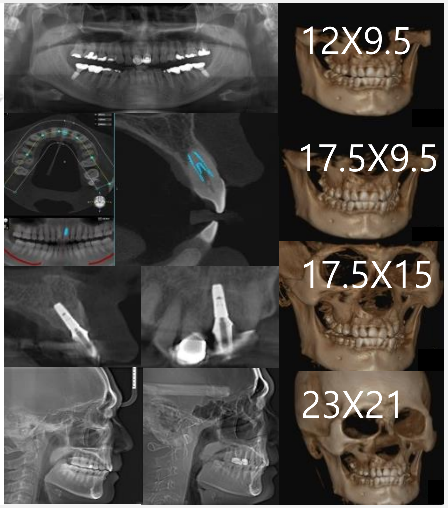
2 Implant Simulation

3 Surgical Guide Design

Expanding the market with Digital Dentistry Solutions other than implant

bright CT

Excellent price competiveness through self-development of detector

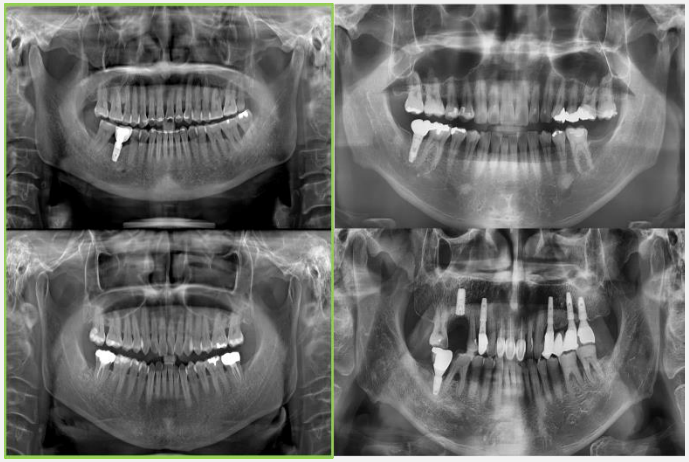


CBCT + Panorama + Cephalo 3 in 1 system

Implant simulation function

Orthodontic diagnosis & analysis function

High Resolution

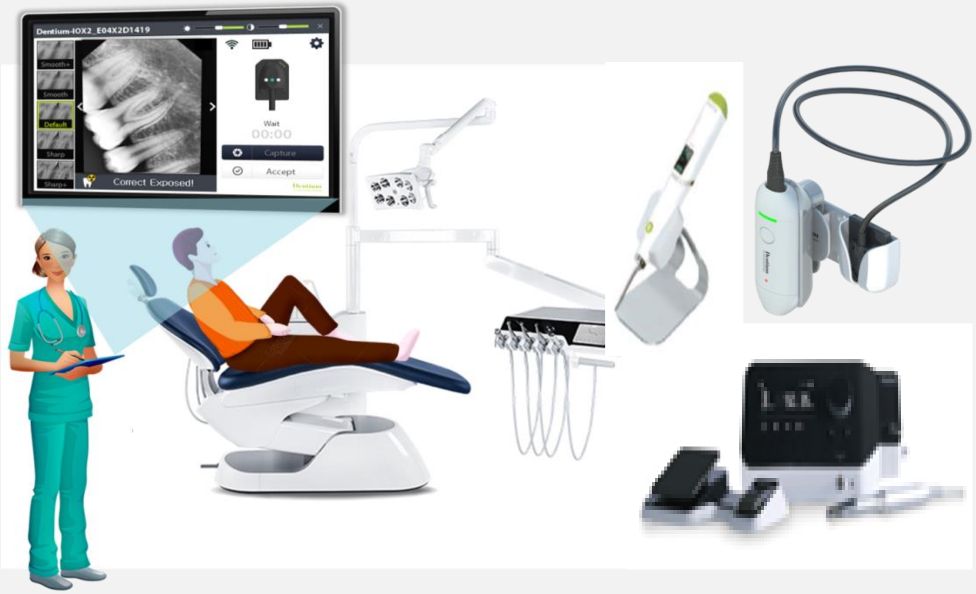


Cephalometric S/W

Chair-side System

Enhance Chair-side system

Chair-side system



Small Digital Dentistry

IOXW (Intraoral X-ray sensor) , Wireless iCTMotor , Easy Check

bright Alone

"Treatment Alone" concept

Optimized moving line

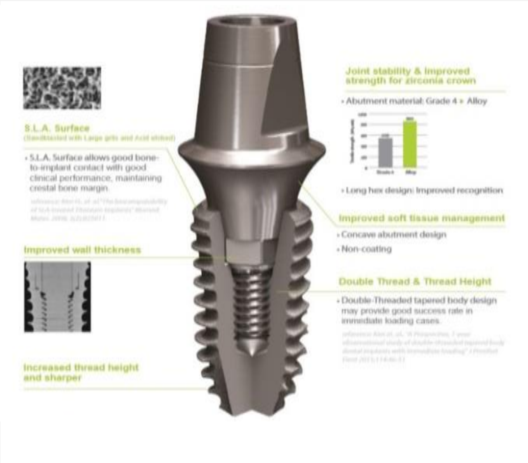
Sanitary with replacable a spittoon

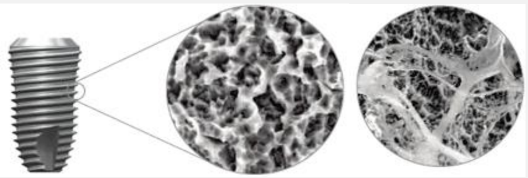
Implant Competitiveness

Securing the competitiveness of implant with high technology & quality

1 Technology

Developed the first surface treatment technology in Korea (S.L.A Surface)





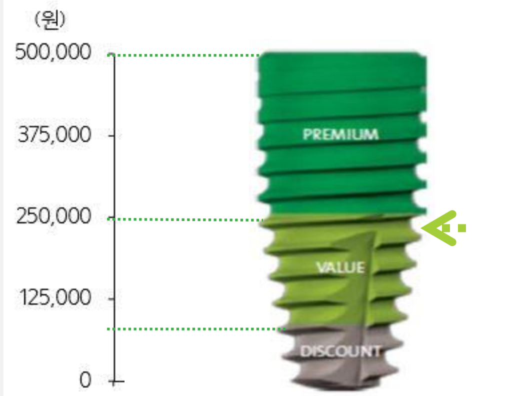
2 R&D

A sole domestic solution provider with 20yr proven clinical data

Trust-building by providing long-term clinical data

3 Price

Value Segment
Upper Price



[Source: Straumann]

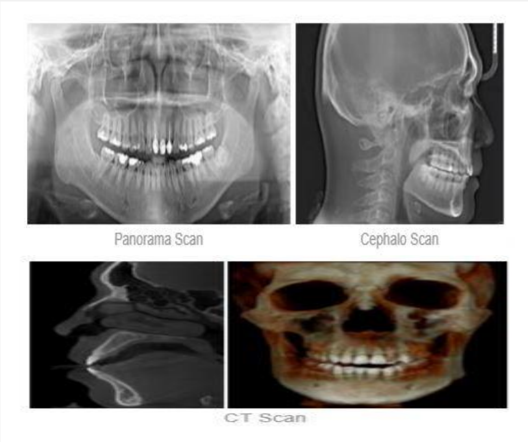
Upper Price Positoining within Value Segment in overseas market

Digital Dentistry Competitiveness

Sustainable growth prospects through internalization of source technology

1 | Technology

Securing source technology through self-development



- Panorama + CBCT + Cephalo 3 in 1
- Wide FOV for orthodontic treatment
- Low Dose, High Resolution

2 | R&D

Conduct government research project

Using the 3D printer, New implant system development

3 | Price

Cost reduction through self -development

Detector self –development
& Mass production

3 Business Performance & Future Plans

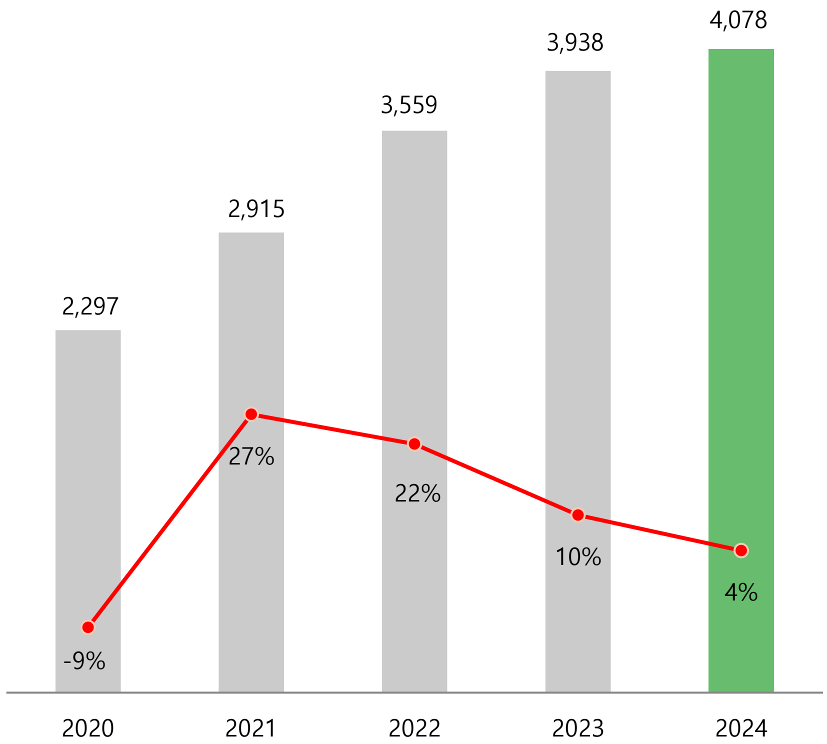
01. Business Performance
02. High Growth Potential
03. Growth Strategies
04. Growth Roadmap

Business Performance

Continued growth in sales and top-line profitability

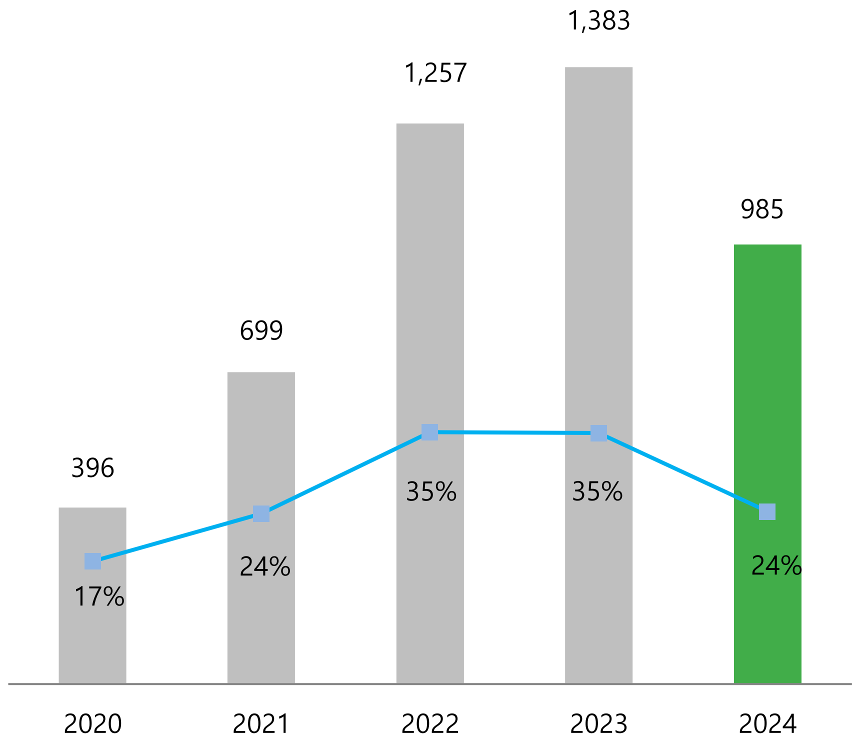
Sales

Unit : 100M Won



Operating Profit

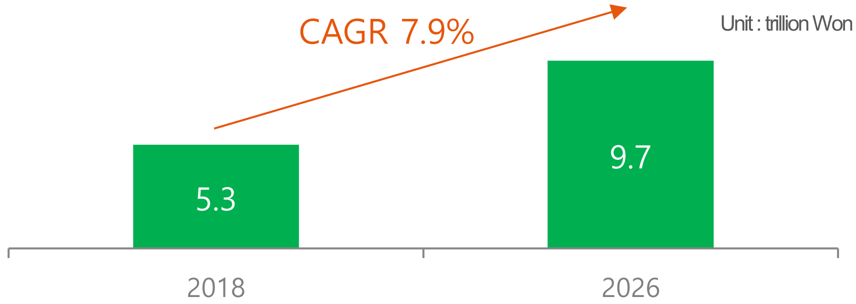
Unit : 100M Won

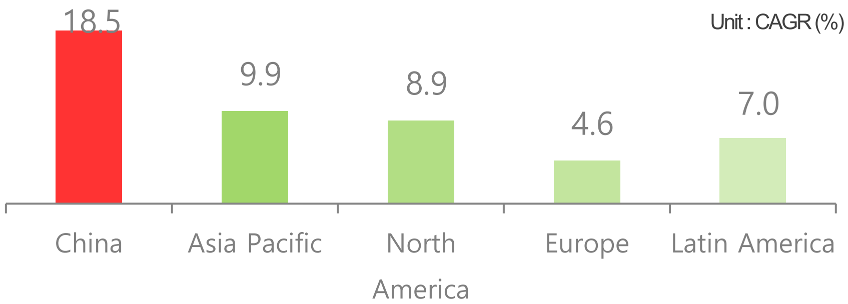


High Growth Potential

M/S Expansion In The Rapidly Growing China Market

Fast-growing China market

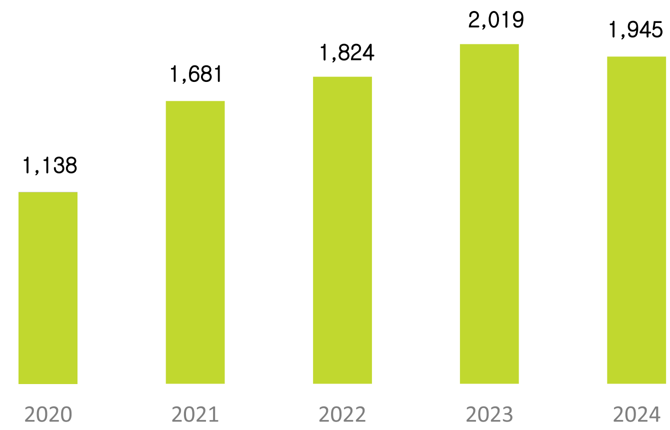




Source : MRG, Reports and Data (2019)

Preoccupancy in emerging markets

Sales Trends in the Greater China (100 million KRW)



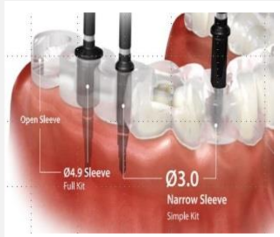
Growth Strategies

Increase sales and profitability by providing Digital Dentistry Package

Dental 3DPrinter-P

Digital Guide Software

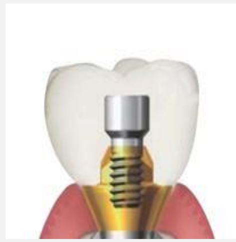
Implant



bright MCT
I 500 Scaner

Digital Dentistry FULL Line-up

Digital dentistry package consulting and replacement with analog products



CAD(M) System

IOX, ICTmotor, Easy Check

Crown

Growth Roadmap

Ensure Sustainable Business Growth through Continued New Product Releases and Entry into New Overseas Markets

Mid/Long term Business strategies		Target
2031~ **Phase 3**	Dental solution provider by expanding Sales in advanced markets	Global Top 3
2027~2030 **Phase 2**	Economies of scale through vertical integration of global production systems	Sales growth rate 20% annual growth
~2026 **Phase 1**	Increase sales by providing Digital Dentistry Line-up	Sales : 500 biillion Won

Appendix

01. Summary of Consolidated Financial Statements

01

Summary of Consolidated Financial Statements

Statement of Financial Position

Unit : KRW mn

Account	2025. 3Q	2024	2023	2022
Current Assets	459,788	476,571	370,578	303,705
Non-current Assets	447,165	417,857	403,192	370,879
Total Assets	906,953	894,428	773,770	674,584
Current Liabilities	298,328	293,338	262,958	229,276
Non-current Liabilities	49,734	47,585	46,939	72,144
Total Liabilities	348,062	340,923	309,897	301,420
Paid-in Capital	6,184	6,184	6,184	6,184
Capital Surplus	30,226	30,226	30,226	30,226
Retained Earnings	513,449	497,083	424,265	331,416
Other Capital Components	10,172	21,173	3,927	6,055
Non-Controlling Interest	-1,140	-1,161	-729	-717
Shareholders' Equity	558,891	553,505	463,873	373,164

Statement of Comprehensive Income

Unit : KRW mn

Account	2025. 3Q	2024. 3Q	2024	2023
Revenue	237,306	289,082	407,807	393,189
COGS	85,837	99,932	147,556	114,350
Gross Profit	151,469	189,150	260,251	278,839
SG&A	113,873	117,857	161,754	140,560
Operating Income	37,596	71,293	98,497	138,279
Non-operating Incomes	1,487	1,667	2,453	5,289
Non-operating Expenses	3,920	6,337	18,772	3,467
Finance Income	4,639	8,497	26,823	8,618
Finance Expenses	20,685	9,171	14,544	14,239
EBT	19,191	65,284	93,933	134,480
Tax	-2,173	13,539	21,522	37,954
Net Income	21,364	51,745	72,410	96,526